

August 23, 2019

VIA Electronic Delivery

Amy Malm
Director, Bureau of Financial Analysis
And Examinations
Office of the Commissioner of Insurance
P.O. Box 7873
Madison, WI 53707-7873

Re: Church Mutual Insurance Company ("CMIC")
Case No. 19-C43125
Report of Special Policyholder Meeting

Dear Ms. Malm:

Church Mutual Insurance Company ("CMIC") held a Special Policyholder Meeting at 1:00 on August 21, 2019 for the purpose of voting on the Company's proposal to restructure into a mutual holding company and convert CMIC into a stock insurance company wholly owned by the mutual holding company. A total of 6,780 valid votes were cast. Two policyholders attended and voted in person at the meeting and 6,778 valid proxies were submitted. Both policyholders who voted in person and 6,454 policyholders voting by proxy voted in favor of the mutual holding company restructuring and 324 policyholders voting by proxy opposed the restructuring. One hundred thirty-three proxies were found to be invalid. The policyholder vote resulted in 95.25% voting in favor of the restructuring, far exceeding the 75% required by CMIC's bylaws.

We appreciate the OCI's work to review and approve this restructuring. Please let us know if you have any questions.

Sincerely,

PARRETT & O'CONNELL, LLP


Noreen J. Parrett

cc: Steven Junior
Elena Vetrina
Michael Mancusi-Ungaro
Michael M. Smith, CMIC